

Global Information

The navigation tabs at the bottom of the screen allow movement between the K-1 Form and the K-1 Detail schedule. The beneficiary information is entered on the Detail tab and allocated to each beneficiary.

- Check if final K-1 for all beneficiaries
 Check if amended K-1 for all beneficiaries

Printing Options

For printing a range of beneficiaries:

- First beneficiary to be printed.
 Last beneficiary to be printed (blank will print all).

- Check if you want to print an index number on each K-1

Question E

Is the fiduciary a resident of California?

Yes

No

(a) Allocable share item	(b) Amount from Fed Sch K-1	(c) California Adjustments	(d) Total CA Amounts	(e) California source amts and credits
1 Interest	0	0	0	0
2 Dividends	0	0	0	0
3 Net capital gain or (loss)	0	0	0	0
5 Other portfolio and nonbusiness income	75,000	0	75,000	0
6 Ordinary business income	0	0	0	0
7 Net rental real estate income	0	0	0	0
8 Other rental income	0	0	0	
9 a Depreciation	0	0	0	
b Depletion	0	0	0	
c Amortization	0	0	0	
11 a Excess deductions on termination. Attach computation	0	0	0	
b Capital loss carryover	0	0	0	
c Net operating loss (NOL) carryover for regular tax purposes	0	0		
d NOL carryover for alternative minimum tax purposes	0	0		
12 a Adjustment for alternative minimum tax purposes			0	
b Accelerated depreciation	0	0	0	
c Depletion	0	0	0	
d Amortization	0	0	0	
e Exclusion items	0	0	0	
13 a Trust payments of estimated tax credited to beneficiary				
b Total Withholding (equals amount on Form 592-B, if calendar year)			50,000	
c Taxes paid to other states. Attach Schedule S				
d Other credits				
14 a Tax-exempt interest	0	0	0	
b Net investment income	75,000	0	75,000	
c Gross farm and fishing income	0	0	0	
d Other Information		0		