Global Information

The Partner information is entered in the Detail schedule and allocated to each Partner.
Check if partnership: Aggregated activities for section 465 at-risk purposes
Grouped activities for section 469 passive activity purposes
Attached Schedule K-2
K-1 Letter signature - Enter 'P' for Preparer, 'S' for Partnership, or the Partner Number to assign a partner
Printing Options
For printing a range of Partners:
1 First Partner to be printed Last Partner to be printed (blank will print all)
X Print an Index number on each K-1 X Print K-1 Letter Print mailing slip
Printing - Special - Uncheck when printing is complete to return standard print function Print K-1 Package ONLY
Print Reports ONLY
Customer & Preparer Copy:
X Print partner's basis statement
X Print basis summary X Print capital account summary
Print Section 1202 sales total statement
Print Section 1045 sales total statement
Rounding Options
X Distribute the rounding difference to the Partner with the largest percentage (default option) Distribute the rounding difference to Partner number: Disable the rounding option
Allocation Options
Allocate by profit percentage
Allocate by loss percentage
Allocate by capital percentage X Automatically select profit or loss percentage (default option)
Weighted Average Percentages (Transfers of Interest)
Calculate weighted average percentages
Enter the transfer date for each period with a change in profit, loss, and capital percentages. Enter the individual percentages for each partner for each period on the Input or Detail.
Date of Transfer Date From Date To
Period 1 Period 2
K-1 Options
Amended K-1 for all Partners
C IRS Center where return is filed e-file
D This is a publicly traded partnership (PTP)
J Calculate capital percentages based on partner's end of year capital accounts
Print partner's weighted averages calculation
L Partner's capital account analysis:
X Complete Item L if 1065, Schedule B, Line 4 is "Yes" Print partner's other increase (decrease) statement
X Tax Basis
GAAP Section 704(b) book
Other (explain)

Distributable Items

K Partner's share of liabilities: End of Year Nonrecourse 0 0 Qualified nonrecourse financing 0 0 Recourse 0 0	
Check this box if Item K includes liability amounts from lower tier partnerships.	
Total of lines above	0
L Partner's Capital Account Analysis (c) Current year net income (loss)	
(d) Other increase (decrease)	· -
20 Code AH - Other information Enter on 1065, Ln 20c, Sch K - Oth Info statement.	