

OPENDOOR TECHNOLOGIES INC.
410 N Scottsdale RD, Suite 1600
Tempe, AZ 85281

Exercise of an Incentive Stock Option Under Section 422(b)

CORPORATION'S federal identification number 30-1318214

Tax Year: 2023
Form 3921
OMB No 1545-2129
Copy B for Employee

ORIGINAL

1 MB *A-01-S70-AM-01188-4



EMPLOYEE'S identification number XXX-XX-4569

Crista Choghi
2213 La Granada Dr
Thousand Oaks CA 91362-2463



Date option granted	Date option exercised	Exercise Price per share	FMV per share on exercise date	Number of shares transferred	If other than TRANSFEROR name of CORPORATION whose stock is BEING TRANSFERRED
(Box1)	(Box2)	(Box3)	(Box4)	(Box5)	(Box6)
10/16/2017	08/02/2023	\$0.73	\$4.78	723.0000	
10/16/2017	08/02/2023	\$0.73	\$4.78	2,172.0000	

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

Instructions for Employee

You have received this form because your employer (or transfer agent) transferred your employer's stock to you pursuant to your exercise of an incentive stock option (ISO). You must recognize (report) gain or loss on your tax return for the year in which you sell or otherwise dispose of the stock. Keep this form and use it to figure the gain or loss. For more information, see Pub.525, Taxable and Nontaxable Income.

When you exercise an ISO, you may have to include in alternative minimum taxable income a portion of the fair market value of the stock acquired through the exercise of the option. For more information, see Form 6251, Alternative Minimum Tax - Individuals, and its instructions.

Box 1. Shows the date the option to purchase the stock was granted to you.

Box 2. Shows the date you exercised the option to purchase the stock.

Box 3. Shows the exercise price per share of stock.

Box 4. Shows the fair market value (FMV) of a share of stock on the date the option was exercised.

Box 5. Shows the number of shares of stock transferred to you pursuant to the exercise of the option.

Box 6. Shows the name, address, and employer identification number (EIN) of the corporation whose stock is being transferred (if other than the corporation shown in TRANSFEROR boxes in the upper left corner of the form).

Statement of Taxable Income
 FROM 01/01/2023 TO 12/31/2023

OPENDOOR TECHNOLOGIES INC.
 ID: 30-1318214
 410 N Scarsdale RD, Suite 1600
 Tempe, AZ 85281

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 File Tax
 Date 01/04/2024
 Time 02:31:40AM

Crista Choghi
 2213 La Granda Dr
 Thousand Oaks, CA United States 91362

Termination Date: 05/02/2023

Number	Grant Date	Priced Tax Basis (\$)	Trans Date	Value Date	Trans Type	Value Basis (\$)	Sale Date	Sale Price (\$)	Shares	Total Price (\$)	Total Value (\$)	Adjusted Sale Price (\$)	W-2 Income (\$)	Adjustment for AMT Calculation (\$)
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INFORMATION FOR CALCULATION OF ALTERNATIVE MINIMUM TAX

OL0120	10/16/17	0.7300	08/02/23	08/02/23	AMT	4,7800	08/02/23	4,9150	110	80.30	525.80	532.47	0.00	452.17
OL0121	10/16/17	0.7300	08/02/23	08/02/23	AMT	4,7800	08/02/23	4,9150	340	248.20	1,825.20	1,845.77	0.00	1,397.57
OL0120	10/16/17	0.7300	08/02/23	08/02/23	AMT	4,7800			613	447.49	2,930.14		0.00	2,482.65
OL0121	10/16/17	0.7300	08/02/23	08/02/23	AMT	4,7800			1,832	1,337.36	8,756.96		0.00	7,419.60

ISO DISQUALIFYING DISPOSITIONS

OL0120	10/16/17	0.7300	08/02/23	08/02/23	Disposition	4,7800	08/02/23	4,9150	110	80.30	525.80	532.47	452.17	
OL0121	10/16/17	0.7300	08/02/23	08/02/23	Disposition	4,7800	08/02/23	4,9150	340	248.20	1,825.20	1,845.77	1,397.57	

Unvested Exercises with 83(b) = On Vest: For dispositions of shares that were exercised prior to vesting and for which Section 83(b) elections were filed, the value of the shares for purpose of determining compensation and the company tax deduction is the Vest Date market value. Please confirm this calculation with your tax professional.

RESTRICTED/NON-QUALIFIED TRANSACTIONS

003303	07/30/20	0.0000	01/15/23	01/15/23	Transaction	1,6600	01/17/23	1,6723	70	0.00	116.20	94.96	116.20		
004374	04/15/21	0.0000	03/15/23	03/15/23	Transaction	1,3800	03/15/23	1,5188	28	0.00	38.64	36.85	38.64		
R007108	04/27/22	0.0000	03/15/23	03/15/23	Transaction	1,3800	03/15/23	1,5188	80	0.00	121.44	115.85	121.44		
003303	07/30/20	0.0000	04/15/23	04/15/23	Transaction	1,7000	04/17/23	1,6773	70	0.00	119.00	95.31	119.00		
003303	07/30/20	0.0000	01/15/23	01/15/23	Transaction	1,6600			66	0.00	109.56		109.56		
003303	07/30/20	0.0000	04/15/23	04/15/23	Transaction	1,7000			67	0.00	113.90		113.90		
004374	04/15/21	0.0000	03/15/23	03/15/23	Transaction	1,3000			3	0.00	4.14		4.14		
R007108	04/27/22	0.0000	03/15/23	03/15/23	Transaction	1,3000			84	0.00	115.92		115.92		
Total W-2 Income											2,588.54				

1,849.74

The W-2 Income and/or company tax deduction reflected on this report assumes that all dispositions constitute sales to unrelated parties. Please verify these amounts with your tax professional if the dispositions reflected in this report are not sales to unrelated parties.