

1099 DTE:08/08/24, SSN:577-50-4766 DOC:283 UNIT:CAM PG: 001

++++FORM SSA-1099 - SOCIAL SECURITY BENEFIT STATEMENT - 2023++++
+PART OF YOUR SOCIAL SECURITY BENEFITS MAY BE TAXABLE INCOME FOR 2023.
+USE \$ 24682.80 FROM BOX 5 BELOW WITH IRS NOTICE 703 TO SEE IF ANY PART
OF YOUR BENEFITS MAY BE TAXABLE ON YOUR FEDERAL INCOME TAX RETURN.
+ALSO SEE ATTACHED GENERAL INFORMATION.

- BOX 1. NAME-JOSEPH N GRAY JR
- BOX 2. BENEFICIARY SOCIAL SECURITY NUMBER-577-50-4766 (SEE BOX 8 BELOW)
- BOX 3. BENEFITS FOR 2023- \$ 27892.20 (SEE DESCRIPTION OF AMOUNT IN BOX 3 BELOW)
- BOX 4. BENEFITS REPAID TO SSA IN 2023-\$ 3209.40
(SEE DESCRIPTION OF AMOUNT IN BOX 4 BELOW)
- BOX 5. NET BENEFITS (BOX 3 MINUS BOX 4) FOR 2023-\$ 24682.80 ✓
- BOX 6. VOLUNTARY FEDERAL INCOME TAX WITHHELD-\$ 2420.80 ✓
- BOX 7. ADDRESS-JOSEPH N GRAY JR 427 HENDERSON AVE
COLOMBUS GA 31907-####

BOX 8. CLAIM NUMBER-577-50-4766A (USE THIS NUMBER IF YOU NEED TO CONTACT SSA)

+++DESCRIPTION OF AMOUNT IN BOX 3+++
ADD:

| | |
|---|----------------------|
| PAID BY CHECK OR DIRECT DEPOSIT----- | \$ 23469.60 |
| MEDICARE PART B----- | \$ 1978.80 ✓ |
| MEDICARE PART C----- | \$ 0.00 |
| MEDICARE PART D----- | \$ 23.00 ✓ |
| WORKERS COMPENSATION OFFSET----- | \$ 0.00 |
| DEDUCTIONS FOR WORK OR OTHER ADJUSTMENTS----- | \$ 0.00 |
| PAID TO ANOTHER FAMILY MEMBER----- | \$ 0.00 |
| ATTORNEY FEES----- | \$ 0.00 |
| VOLUNTARY FEDERAL INCOME TAX WITHHELD----- | \$ 2420.80 ✓ |
| TREASURY BENEFIT PAYMENT OFFSET, GARNISHMENT AND/OR TAX LEVY----- | \$ 0.00 |
| TOTAL ADDITIONS----- | \$ 27892.20 ✓ |

SUBTRACT:

| | |
|---|--------------------|
| NONTAXABLE PAYMENTS----- | \$ 0.00 |
| AMOUNTS FOR OTHER FAMILY MEMBERS PAID TO YOU----- | \$ 0.00 |
| TOTAL SUBTRACTIONS----- | \$ 0.00 |
| BENEFITS FOR 2023 (AMOUNT SHOWN IN BOX 3)----- | \$ 27892.20 |

+++DESCRIPTION OF AMOUNT IN BOX 4+++
ADD:

| | |
|--|-------------------|
| CHECKS RETURNED TO SSA----- | \$ 3209.40 |
| DEDUCTIONS FOR WORK OR OTHER ADJUSTMENTS----- | \$ 0.00 |
| OTHER REPAYMENTS----- | \$ 0.00 |
| BENEFITS REPAID TO SSA IN 2023 (AMOUNT SHOWN IN BOX 4)----- | \$ 3209.40 |